



NORTHWEST
PLANNING ADVISORS

Form ADV Part 2A Individual Disclosure Brochure

Dustin M. Allbery

Personal CRD Number: 6128753
Investment Adviser Representative

This brochure supplement provides information about Dustin Michael Allbery that supplements the Northwest Planning Advisors LLC brochure. You should have received a copy of that brochure. Please contact Dustin Michael Allbery if you did not receive Northwest Planning Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Dustin Michael Allbery is also available on the SEC's website at www.adviserinfo.sec.gov

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Item 2: Educational Background and Business Experience

Name: Dustin Michael Allbery **Born:** 1981

Educational Background and Professional Designations:

Education:

Bachelor of Arts in Business Administration with an emphasis in Accounting,
Seattle University - 2009

Associates of Arts Prerequisite, Spokane Falls Community College - 2005

Business Background:

07/2018 - Present	President & CCO Northwest Planning Advisors LLC
06/2009 - Present	Vice President Northwest Planning Inc.
02/2017 – 03/2019	Investment Adviser Representative American Reliance Group
10/2013 – 03/2017	Registered Representative Center Street Securities
08/2011 – 03/2017	Investment Adviser Representative Brookstone Capital Management

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Dustin Michael Allbery is a licensed insurance agent and Vice President of Northwest Planning, Inc. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Northwest Planning Advisors LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement

the plan through any representative of Northwest Planning Advisors LLC in their capacity as a licensed insurance agent. Dustin Michael Allbery spends approximately 10 hours per week on this activity.

Item 5: Additional Compensation

Dustin Michael Allbery does not receive any economic benefit from any person, company, or organization, other than Northwest Planning Advisors LLC in exchange for providing clients advisory services through Northwest Planning Advisors LLC.

Item 6: Supervision

As the Chief Compliance Officer of Northwest Planning Advisors LLC, Dustin Michael Allbery supervises all activities of the firm. Dustin Michael Allbery's contact information is on the cover page of this disclosure document. Dustin Michael Allbery adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Dustin Michael Allbery has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Dustin Michael Allbery has **NOT** been the subject of a bankruptcy.